

# Consolidated Financial Summary (for the first half year ended September 30, 2007)

October 29, 2007

Listed Company Name: Sumitomo Metal Mining Co., Ltd.

Listing: Tokyo Stock Exchange and Osaka  
Securities Exchange

Code No.: 5713

Location of Head Office: Metropolis of Tokyo

( URL <http://www.smm.co.jp/> )

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The scheduled commencement date for paying interim dividend: December 6, 2007

## 1. Consolidated Financial Highlights (from April 1, 2007, to September 30, 2007)

### (1) Consolidated operating results

	Net Sales		Operating income		Ordinary income	
	¥ Million	%	¥ Million	%	¥ Million	%
Current first half year	593,225	28.8	100,508	26.1	137,084	43.9
Previous first half year	460,491	69.3	79,709	172.2	95,243	159.4
Last fiscal year	966,764		162,632		205,285	

  

	Net income		Net income per share (Primary)	Net income per share (Diluted)
	¥ Million	%	¥	¥
Current first half year	91,528	49.2	158.31	155.23
Previous first half year	61,356	159.6	107.35	103.98
Last fiscal year	126,054		220.49	213.67

Notes: Equity in earnings / (losses) of affiliated companies:

Current first half year: ¥39,961million Previous first half year: ¥20,174million

Last fiscal year: ¥46,708million

Average number of outstanding shares during the period:

Current first half year: 578,155,850 shares

Previous first half year: 571,550,437 shares Last fiscal year: 571,707,816 shares

Change in accounting policies and practices: Applicable

Percentages for net sales, operating income, ordinary income, and net income show increase (decrease) from same period in previous year.

### (2) Consolidated financial position

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
	¥ Million	¥ Million	%	¥
Current first half year	1,030,737	627,714	56.7	1,009.67
Previous first half year	862,361	442,110	48.6	732.78
Last fiscal year	929,208	528,921	53.4	859.82

Note: Number of outstanding shares at the end of the period:

579,317,536 shares at September 30, 2007

571,575,347 shares at September 30, 2006

576,683,823 shares at March 31, 2007

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the period
	¥ Million	¥ Million	¥ Million	¥ Million
Current first half year	35,920	(43,804)	(5,851)	32,092
Previous first half year	(5,808)	(34,024)	26,418	20,845
Last fiscal year	95,985	(77,429)	(10,073)	44,333

- (4) Scope of consolidation and application of the equity method  
 Number of consolidated subsidiaries: 48 companies  
 Number of non-consolidated subsidiaries accounted for the equity method: None  
 Number of affiliates accounted for the equity method: 13 companies

- (5) Change in the scope of consolidation and application of the equity method  
 Consolidation (newly included): None (Excluded): None  
 Equity method (newly applied): None (Excluded): None

2. Forecast of Consolidated operating results for the fiscal year ended March 31, 2008 ( the period from April 1, 2007, to March 31, 2008 )

	Net Sales	Operating income	Ordinary income	Net income	Net income per share
Year ended	¥ Million	¥ Million	¥ Million	¥ Million	¥
March31,2008	1,085,000	155,000	214,000	140,000	241.66

Note: The above-mentioned forecast concerning future outlook contained herein are based on the information available to Sumitomo Metal Mining at the date of publication and thus are subjected to known and unknown risks, uncertainties and other factors. Sumitomo Metal Mining expressly disclaims all liability to any party for any damage incurred in connection with any use of the information contained herein.