

Unaudited Consolidated Financial Summary (for the third quarter ended December 31, 2007)

January 31, 2008

Listed Company Name: Sumitomo Metal Mining Co., Ltd.

Listing: Tokyo Stock Exchange and Osaka
Securities Exchange

Code No.: 5713

Location of Head Office: Metropolis of Tokyo

(URL <http://www.smm.co.jp/>)

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1. Consolidated Financial Highlights (from April 1, 2007, to December 31, 2007)

(1) Consolidated operating results

	Net Sales		Operating income		Ordinary income	
	¥ Million	%	¥ Million	%	¥ Million	%
Current third quarter	871,819	22.1	129,760	7.8	185,952	25.3
Previous third quarter	713,876	61.4	120,359	113.3	148,374	120.3
Last fiscal year	966,764	-	162,632	-	205,285	-

	Net income		Net income per share (Primary)	Net income per share (Diluted)
	¥ Million	%	¥	¥
Current third quarter	117,939	28.8	203.86	200.04
Previous third quarter	91,568	114.8	160.21	155.20
Last fiscal year	126,054	-	220.49	213.67

Notes: Percentages for net sales, operating income, ordinary income, and net income show increase (decrease) from same period in previous year.

(2) Consolidated financial position

	Total assets	Shareholders' equity	Ratio of shareholders' equity to total assets	Shareholders' equity per share
	¥ Million	¥ Million	%	¥
Current third quarter	976,227	627,300	59.5	1,002.44
Previous third quarter	891,327	474,761	50.2	783.48
Last fiscal year	929,208	528,921	53.4	859.82

2. Dividends

	Dividend per share		
	Interim	Year-end	Annual
	¥	¥	¥
Year ended March31,2007	11.00	16.00	27.00
Year ended March31,2008	15.00	-	
Year ended March31,2008 (Forecast)	-	15.00	30.00

3. Forecast of Consolidated operating results for the fiscal year ended March 31, 2008 (the period from April 1, 2007, to March 31, 2008)

Forecast of Consolidated operating results for the fiscal year ended March 31, 2008 has not been revised.

4. Basis of Consolidated Financial Summary

(1) Scope of consolidation and application of the equity method

Number of consolidated subsidiaries: 50 companies

Number of non-consolidated subsidiaries accounted for the equity method: None

Number of affiliates accounted for the equity method: 12 companies

- (2) Change in the scope of consolidation and application of the equity method
 - Consolidation (newly included): 2 companies (Excluded): None
 - Equity method (newly applied): None (Excluded): 1 company
- (3) Based on simple method of accounting policies and practices: Unapplicable
- (4) Change in accounting policies and practices: Applicable

Note: The above-mentioned forecast concerning future outlook contained herein are based on the information available to Sumitomo Metal Mining Co., Ltd. at the date of publication and thus are subjected to known and unknown risks, uncertainties and other factors. Sumitomo Metal Mining Co., Ltd. expressly disclaims all liability to any party for any damage incurred in connection with any use of the information contained herein.