

Unaudited Consolidated Financial Summary (for the year ended March 31, 2009)

April 30, 2009

Listed Company Name: Sumitomo Metal Mining Co., Ltd.

Listing: Tokyo Stock Exchange and Osaka
Securities Exchange

Code No.: 5713

Location of Head Office: Metropolis of Tokyo

(URL <http://www.smm.co.jp/>)

Representative Kemori, Nobumasa (Mr.), President and Representative Director

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1. Consolidated Financial Highlights (from April 1, 2008, to March 31, 2009)

(1) Consolidated operating results

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Year ended March31,2009	793,797	(29.9)	10,534	(93.2)	32,572	(85.0)	21,974	(84.1)
Year ended March31,2008	1,132,372	17.1	155,394	(4.5)	217,866	6.1	137,808	9.3

	Net income per share (Primary)	Net income per share (Diluted)	Return on equity	Ordinary income on total assets	Operating income to net sales
	¥	¥	%	%	%
Year ended March31,2009	38.87	36.18	4.0	3.3	1.3
Year ended March31,2008	238.13	231.50	25.4	21.6	13.7

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	¥ Million	¥ Million	%	¥
Year ended March31,2009	880,001	547,251	57.3	913.92
Year ended March31,2008	1,091,716	640,345	54.0	1,017.96

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the period
	¥ Million	¥ Million	¥ Million	¥ Million
Year ended March31,2009	128,000	(28,386)	(74,086)	150,287
Year ended March31,2008	157,383	(126,413)	55,727	132,475

2. Dividends

	Dividend per share					Dividends in total (Annual) ¥ Million	Dividend payout ratio (Consolidated basis) %	Dividends on net assets (Consolidated basis) %
	First quarter end	Second quarter end	Third quarter end	Year-end	Annual			
	¥	¥	¥	¥	¥			
Year ended March31, 2008	-	15.00	-	15.00	30.00	17,378	12.6	3.2
Year ended March31,2009	-	13.00	-	0.00	13.00	7,339	33.4	1.3
Year ended March31,2010 (Forecast)	-	0.00	-	5.00	5.00		39.4	

3. Forecast of Consolidated operating results for the fiscal year ended March 31, 2010 (the period from April 1, 2009, to March 31, 2010)

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Second quarter 2009	234,000	(52.3)	2,000	(95.8)	3,000	(96.2)	2,000	(96.2)
Year ended March31,2010	493,000	(37.9)	14,000	32.9	11,000	(66.2)	7,000	(68.1)

	Net income per share
	¥
Second quarter 2009	3.62
Year ended March31,2010	12.68

Note: The above-mentioned forecast is based on available information at present, such as the economic situation, market trends, etc. Therefore, actual results may differ from the forecast due to many factors.

4. Others

(1) Changes for important subsidiaries during the fiscal year ended March 31, 2009: None

(2) Changes on the basis of consolidated financial statement preparation

Related to accounting standard revisions: Applicable

Other changes: Not applicable

(3) Outstanding shares (common shares)

Number of shares outstanding (including treasury stock)

581,628,031 shares at March 31, 2009

581,628,031 shares at March 31, 2008

Number of treasury stock

29,504,519 shares at March 31, 2009

2,393,821 shares at March 31, 2008