## Unaudited Consolidated Financial Summary (for the Third quarter ended December 31, 2010)

February 7, 2011

| Listed Company N      | ame: Sumitomo Metal Mining Co., Ltd.      | <b>č</b> .             | ock Exchange and Osaka<br>Exchange |
|-----------------------|---|------------------------|------------------------------------|
| Code No.: 5713        |   | Location of Head       | Office: Metropolis of Tokyo        |
| (URL <u>http://ww</u> | vw.smm.co.jp/ )                           |                        |                                    |
| Representative        | Kemori, Nobumasa (Mr.), President and Re  | epresentative Director |                                    |
| Contact               | Ito, Hitoshi (Mr.), Deputy General Manage | er, PR & IR Dept.      | Tel: +81-3-3436-7705               |
| Filing date of quar   | terly securities report                   | : February 14,2        | 011                                |
| Payment date of ca    | ash dividends                             | : -                    |                                    |

1. Consolidated Financial Highlights (from April 1, 2010, to December 31, 2010)

(1) Consolidated operating results

|  | Net Sales |        | Operating income |      | Ordinary income |       | Net income |        |
|--|-----------|--------|------------------|------|-----------------|-------|------------|--------|
|  | ¥ Million | %      | ¥ Million        | %    | ¥ Million       | %     | ¥ Million  | %      |
| Cumulative Third quarter<br>ended December 31,2010 | 643,278   | 24.0   | 65,437           | 58.5 | 78,162          | 45.7  | 56,066     | 65.8   |
| Cumulative Third quarter<br>ended December 31,2009 | 518,825   | (21.0) | 41,283           | 40.7 | 53,641          | (7.8) | 33,821     | (13.3) |

|                          | Net income per share<br>(Primary) | Net income per share<br>(Diluted) |
|--------------------------|-----------------------------------|-----------------------------------|
|                          | ¥                                 | ¥                                 |
| Cumulative Third quarter | 99.75                             | 91.59                             |
| ended December 31,2010   |                                   |                                   |
| Cumulative Third quarter | 60.40                             | 55.86                             |
| ended December 31,2009   |                                   |                                   |

Notes: Percentages for total net sales, operating income, and net income show increase (decrease) versus same period in the previous year.

(2) Consolidated financial position

|                         | Total assets | Net assets | Capital adequacy ratio | Net assets per share |
|-------------------------|--------------|------------|------------------------|----------------------|
|                         | ¥ Million    | ¥ Million  | %                      | ¥                    |
| Third quarter ended     | 1,007,735    | 658,189    | 60.1                   | 1,076.79             |
| December 31,2010        |              |            |                        | ,                    |
| Year ended March31,2010 | 981,458      | 629,684    | 59.8                   | 1,043.50             |

## 2. Dividends

|                | Dividend per share |                    |                   |          |        |  |  |  |
|----------------|--------------------|--------------------|-------------------|----------|--------|--|--|--|
|                | First quarter end  | Second quarter end | Third quarter end | Year-end | Annual |  |  |  |
|                | ¥                  | ¥                  | ¥                 | ¥        | ¥      |  |  |  |
|                |                    |                    |                   |          |        |  |  |  |
| Year ended     |                    |                    |                   |          |        |  |  |  |
| March 31, 2010 | -                  | 7.00               | -                 | 13.00    | 20.00  |  |  |  |
| Year ended     |                    |                    |                   |          |        |  |  |  |
| March 31, 2011 | -                  | 12.00              |                   |          |        |  |  |  |
| Year ended     |                    |                    |                   |          |        |  |  |  |
| March 31, 2011 |                    |                    | -                 | 18.00    | 30.00  |  |  |  |
| (Forecast)     |                    |                    |                   |          |        |  |  |  |

3. Forecast of Consolidated operating results for the fiscal year ended March 31, 2011 (the period from April 1, 2010, to March 31, 2011)

|                         | Net Sales |      | Operating income |      | Ordinary income |      | Net income |      |
|-------------------------|-----------|------|------------------|------|-----------------|------|------------|------|
|                         | ¥ Million | %    | ¥ Million        | %    | ¥ Million       | %    | ¥ Million  | %    |
| Year ended March31,2011 | 850,000   | 17.1 | 91,000           | 37.3 | 111,000         | 26.4 | 79,000     | 46.4 |

|                         | Net income<br>Per share |
|-------------------------|-------------------------|
|                         | ¥                       |
| Year ended March31,2011 | 140.55                  |

Note: The above-mentioned forecast is based on available information at present, such as the economic situation, market trends, etc. Therefore, actual results may differ from the forecast due to many factors.

4.Others

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- (1) Changes in significant subsidiaries during the current period: None
- (2) Simplified accounting procedures and accounting procedures specific to quarterly consolidated financial statement: Yes

(3) Changes in accounting principles, procedures, and disclosures for quarterly consolidated financial statements

- ()Change by a newly issued accounting pronouncement :Yes
- ()Changes other than (3)-()above :None
- (4) Number of shares issued and outstanding (common stock)
- ()Number of shares issued and outstanding at the end of each period (including treasury stock)
  FY2011 Third quarter 581,628,031 shares

| FY2010                | 581,628 031 shares              |
|-----------------------|---------------------------------|
| )Number of treasury s | stock at the end of each period |
| FY2011 Third quart    | ter 19.602.821 shares           |

- FY2011 Third quarter 19,602,821 shares
  FY2010 19,504,973 shares
  () Average number of shares issued and outstanding in each period
  FY2011 Third quarter 562,086,032 shares
  - FY2010 Third quarter 559,946,800 shares