

January 27, 2014

Press Release

Sumitomo Metal Mining Co., Ltd.  
Tanaka Kikinzoku Kogyo K. K.

### **Transfer of Gold Accumulation Business through Corporate Divestiture**

Sumitomo Metal Mining Co., Ltd. (SMM) and Tanaka Kikinzoku Kogyo K. K. (TKK) have made the decision to transfer the gold accumulation operations of SMM to TKK through corporate divestiture (absorption-type) on November 1, 2014.

#### 1. Aims of transfer

In the process of pursuing selection and consolidation of business operation, SMM has taken the decision to withdraw from the consumer gold retail business and to transfer its gold accumulation business to TKK. As a domestic major in the field of precious metals TKK boasts more contracts than any other company and it is also a pioneer in the field of gold accumulation. For these reasons, SMM has judged TKK to be the most appropriate company to take over its gold accumulation business.

As a company pouring resources into operations related to precious metal assets, TKK aims to further expand and strengthen its gold, platinum, and silver retail business, and agreed on this transfer of operations as part of this plan.

#### 2. Date of transfer (effective date of divestiture)

November 1, 2014

#### 3. Method of divestiture

The transfer will be an absorption-type with SMM as the divesting company and TKK as the acquiring company.

#### 4. Rights and obligations transferred to the acquiring company

TKK shall acquire the assets and liabilities held by SMM relating to its gold accumulation business.

Address inquiries concerning this Press Release to:

Syoki Aono, Public Relations & Investor Relations Department,  
Sumitomo Metal Mining Co., Ltd.

TEL: +81-3-3436-7705

FAX: +81-3-3434-2215

Tetsuro Koide, Precious Metals Market Department, Tanaka Kikinzoku Kogyo K. K.

TEL: +81-3-6311-5569

FAX: +81-3-6311-5571

[Reference]

Trading Name	Sumitomo Metal Mining Co., Ltd. (Divesting Company)	Tanaka Kikinzoku Kogyo K. K. (Acquiring Company)
Head Office	Tokyo	Tokyo
Representative Role & Name	President & Representative Director Yoshiaki Nakazato	President & CEO Hideya Okamoto
Details of Business	Resource Development, Non-ferrous Metal Refining, Manufacturing of electronic/functional materials	Manufacture, sales, import and export of precious metals and various types of industrial precious metals products. Recycling and refining of precious metals.
Capital	¥93,242 m	¥500 m
Establishment	March 1, 1950	October 1, 2009
Accounting Period	End of March	End of March