

Unaudited Consolidated Financial Summary (for the first quarter ended June 30, 2009)

July 29, 2009

Listed Company Name: Sumitomo Metal Mining Co., Ltd.

Listing: Tokyo Stock Exchange and Osaka
Securities Exchange

Code No.: 5713

Location of Head Office: Metropolis of Tokyo

(URL <http://www.smm.co.jp/>)

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1. Consolidated Financial Highlights (from April 1, 2009 to June 30, 2009)

(1) Consolidated operating results

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
First quarter ended June 30, 2009	155,174	(36.4)	10,722	(65.9)	12,915	(73.9)	6,606	(78.3)
First quarter ended June 30, 2008	244,101	-	31,453	-	49,417	-	30,483	-

	Net income per share (Primary)	Net income per share (Diluted)
	¥	¥
First quarter ended June 30, 2009	11.89	11.14
First quarter ended June 30, 2008	52.63	47.59

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ Million	¥ Million	%	¥
First quarter ended June 30, 2009	930,987	589,814	58.5	969.13
Year ended March 31, 2009	880,001	547,251	57.3	913.92

2. Dividends

	Dividend per share				
	First quarter end	Second quarter end	Third quarter end	Year-end	Annual
	¥	¥	¥	¥	¥
Year ended March 31, 2009	-	13.00	-	0.00	13.00
Year ended March 31, 2010	-				
Year ended March 31, 2010 (Forecast)		0.00	-	5.00	5.00

Forecast of dividends for the fiscal year ended March 31, 2010, which were announced on April 30, 2009 has not been revised.

3. Forecast of Consolidated operating results for the fiscal year ended March 31, 2010 (the period from April 1, 2009 to March 31, 2010)

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Second quarter, 2009	234,000	(52.3)	2,000	(95.8)	3,000	(96.2)	2,000	(96.2)
Year ended March 31, 2010	493,000	(37.9)	14,000	32.9	11,000	(66.2)	7,000	(68.1)

	Net income per share
	¥
Second quarter, 2009	3.62
Year ended March 31, 2010	12.68

Forecast for the fiscal year ended March 31, 2010, which were announced on April 30, 2009 has not been revised.

Note: Actual results may differ from the forecast due to many factors.

End of summary