



Consolidated Financial Results for the Third Quarter Ended December 31, 2015 [J-GAAP]

February 5, 2016

Listed Company Name: Sumitomo Metal Mining Co., Ltd.
 Code: 5713
 Listings: Tokyo Stock Exchange
 URL: <http://www.smm.co.jp/>
 Representative: Yoshiaki Nakazato, President and Representative Director
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 Scheduled Date to Submit Quarterly Report: February 12, 2016
 Scheduled Date to Start Dividend Payment: —
 Preparation of Supplementary Explanation Materials for Quarterly Financial Results: Yes
 Briefing on Quarterly Settlement: Yes (for institutional investors)

(Amounts less than one million yen are rounded off)

1. Consolidated Financial Results (From April 1, 2015, to December 31, 2015)

(1) Consolidated Operating Results

(% figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2015	660,832	-3.0	59,530	-36.5	2,352	-98.3	10,719	-88.8
Nine months ended December 31, 2014	680,931	11.3	93,802	66.2	140,151	61.6	96,120	57.5

(Note) Comprehensive income

Nine months ended December 31, 2015: -¥25,002 million (—%);

Nine months ended December 31, 2014: ¥121,141 million (-9.9%)

	Profit per share (Basic)	Profit per share (Diluted)
	Yen	Yen
Nine months ended December 31, 2015	19.43	17.94
Nine months ended December 31, 2014	174.16	155.12

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2015	1,639,229	1,114,756	61.9
As of March 31, 2015	1,740,246	1,158,945	60.4

(Reference) Shareholders' equity

As of December 31, 2015: ¥1,014,260 million;

As of March 31, 2015: ¥1,051,224 million

2. Dividends

	Dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2015	—	24.00	—	24.00	48.00
Year ending March 31, 2016	—	21.00	—		
Year ending March 31, 2016 (Forecast)				10.00	31.00

(Note) Revision of dividend forecast that has been disclosed lastly: None

**3. Forecast of Consolidated Operating Results for the Year Ending March 31, 2016
(From April 1, 2015, to March 31, 2016)**

(% figures show year-on-year change)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	855,000	-7.2	62,000	-50.7	-4,000	—	5,000	-94.5	9.06

(Note) Revision of operating results forecast that has been disclosed lastly: Yes

Notes

- (1) Change in Important Subsidiaries during the Period under Review (Change in specific subsidiaries that will accompany a change in scope of consolidation): None
- (2) Application of Accounting Procedures Specific to Quarterly Consolidated Financial Statements: Yes
(Note) For further details, please refer to “2. Summary Information (Notes)” on page 4.
- (3) Changes in Accounting Policies or Estimates and Retrospective Restatements
 - 1) Changes in accounting policies in accordance with revision of accounting standards: Yes
 - 2) Changes in accounting policies other than item 1) above: None
 - 3) Change in accounting estimates: None
 - 4) Retrospective restatements: None
 (Note) For further details, please refer to “2. Summary Information (Notes)” on page 4.
- (4) Number of Outstanding Shares (Common stock)
 - 1) Number of shares issued as of end of period (including treasury stock)
 - 581,628,031 shares at December 31, 2015
 - 581,628,031 shares at March 31, 2015
 - 2) Number of shares of treasury stock as of end of period
 - 29,986,546 shares at December 31, 2015
 - 29,948,647 shares at March 31, 2015
 - 3) Average number of shares during the period
 - 551,658,593 shares for nine months ended December 31, 2015
 - 551,901,389 shares for nine months ended December 31, 2014

Presentation regarding status of quarterly review procedure

The consolidated financial results presented herein are not subject to the quarterly review procedure specified by the Financial Instruments and Exchange Act. The review procedure for quarterly consolidated financial statements specified by the Financial Instruments and Exchange Act has not been completed at the time of the disclosure of these financial results.

Explanation regarding appropriate use of operating results forecast and other special notes

The forecast of consolidated operating results for the year ending March 31, 2016, disclosed on November 10, 2015, has been revised in this report. The forward-looking statements, including business results forecast, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this document and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors.

(Supplementary Explanation Materials for Financial Results)

The Supplementary Explanation Materials will be posted on the Company’s website on Friday, February 5, 2016.