

## Unaudited Consolidated Financial Summary (for the year ended March 31, 2007)

April 27, 2007

Listed Company Name: Sumitomo Metal Mining Co., Ltd.

Listing: Tokyo Stock Exchange and Osaka  
Securities Exchange

Code No.: 5713

Location of Head Office: Metropolis of Tokyo

( URL <http://www.smm.co.jp/> )

Representative Fukushima Koichi(Mr.), President and Representative Director

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### 1. Consolidated Financial Highlights (from April 1, 2006, to March 31, 2007)

#### (1) Consolidated operating results

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Year ended March31,2007	966,764	54.5	162,632	96.5	205,285	105.9	126,054	100.7
Year ended March31,2006	625,579	29.1	82,756	72.8	99,716	83.0	62,800	69.7

	Net income per share (Primary)	Net income per share (Diluted)	Return on equity	Ordinary income on total assets	Operating income to net sales
	¥	¥	%	%	%
Year ended March31,2007	220.49	213.67	29.0	24.1	16.8
Year ended March31,2006	109.96	108.87	19.1	14.8	13.2

#### (2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	¥ Million	¥ Million	%	¥
Year ended March31,2007	929,208	528,921	53.4	859.82
Year ended March31,2006	772,562	373,752	48.4	654.15

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the period
	¥ Million	¥ Million	¥ Million	¥ Million
Year ended March31,2007	95,985	(77,429)	(10,073)	44,333
Year ended March31,2006	70,772	(102,384)	28,723	34,250

### 2. Dividends

	Dividend per share			Dividends in total (Annual)	Dividend payout ratio (Consolidated basis)	Dividends on net assets (Consolidated basis)
	Interim	Year-end	Annual			
	¥	¥	¥	¥ Million	%	%
Year ended March31,2006	-	14.00	14.00	7,997	12.7	2.4
Year ended March31,2007	11.00	16.00	27.00	15,514	12.2	3.6
Year ended March31,2008 (Forecast)	15.00	15.00	30.00	-	13.5	-

3. Forecast of Consolidated operating results for the fiscal year ended March 31, 2008 ( the period from April 1, 2007, to March 31, 2008 )

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
First half 2007	460,000	0.1	71,000	10.9	91,000	4.5	61,000	0.6
Year ended March31,2008	960,000	0.7	155,000	4.7	200,000	2.6	128,000	1.5

	Net income per share
	¥
First half 2007	105.78
Year ended March31,2008	221.96

Note: The above-mentioned forecast is based on available information at present, such as the economic situation, market trends, etc. Therefore, actual results may differ from the forecast due to many factors.

4. Others

(1) Changes for important subsidiaries during the fiscal year ended March 3, 2007: None

(2) Changes on the basis of consolidated financial statement preparation

Related to accounting standard revisions: Applicable

Other changes: Not applicable

(3) Outstanding shares (common shares)

Number of shares outstanding (including treasury stock)

578,790,870 shares at March 31, 2007

572,971,694 shares at March 31, 2006

Number of treasury stock

2,107,047 shares at March 31, 2007

1,727,747 shares at March 31, 2006