

# Unaudited Consolidated Financial Summary (for the year ended March 31, 2010)

May 11, 2010

Listed Company Name: Sumitomo Metal Mining Co., Ltd.

Listing: Tokyo Stock Exchange and Osaka  
Securities Exchange

Code No.: 5713

Location of Head Office: Metropolis of Tokyo

(URL <http://www.smm.co.jp/>)

Representative Kemori, Nobumasa (Mr.), President and Representative Director

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## 1. Consolidated Financial Highlights (from April 1, 2009, to March 31, 2010)

### (1) Consolidated operating results

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Year ended March31,2010	725,827	(8.6)	66,265	529.1	87,791	169.5	53,952	145.5
Year ended March31,2009	793,797	(29.9)	10,534	(93.2)	32,572	(85.0)	21,974	(84.1)

	Net income per share (Primary)	Net income per share (Diluted)	Return on equity	Ordinary income on total assets	Operating income to net sales
	¥	¥	%	%	%
Year ended March31,2010	96.26	88.75	9.9	9.4	9.1
Year ended March31,2009	38.87	36.18	4.0	3.3	1.3

### (2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	¥ Million	¥ Million	%	¥
Year ended March31,2010	981,458	629,684	59.8	1,043.50
Year ended March31,2009	880,001	547,251	57.3	913.92

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of the period
	¥ Million	¥ Million	¥ Million	¥ Million
Year ended March31,2010	44,153	(75,443)	(19,322)	100,452
Year ended March31,2009	128,000	(28,386)	(74,086)	150,287

## 2. Dividends

	Dividend per share					Dividends in total (Annual) ¥ Million	Dividend payout ratio (Consolidated basis) %	Dividends on net assets (Consolidated basis) %
	First quarter end ¥	Second quarter end ¥	Third quarter end ¥	Year-end ¥	Annual ¥			
Year ended March31, 2009	—	13.00	—	0.00	13.00	7,339	33.4	1.3
Year ended March31,2010	—	7.00	—	13.00	20.00	11,243	20.8	2.0
Year ended March31,2011 (Forecast)	—	12.0	—	12.0	24.0		20.1	

3. Forecast of Consolidated operating results for the fiscal year ended March 31, 2010 (the period from April 1, 2010, to March 31, 2011)

	Net Sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
Second quarter 2010	376,000	15.4	38,000	63.4	46,000	65.2	34,000	100.9
Year ended March31,2011	740,000	2.0	79,000	19.2	96,000	9.4	67,000	24.2

	Net income per share
	¥
Second quarter 2010	60.48
Year ended March31,2011	119.19

Note: The above-mentioned forecast is based on available information at present, such as the economic situation, market trends, etc. Therefore, actual results may differ from the forecast due to many factors.

4. Others

(1) Changes for important subsidiaries during the fiscal year ended March 31, 2010: None

(2) Changes on the basis of consolidated financial statement preparation

- ① Related to accounting standard revisions: Applicable
- ② Other changes: Not applicable

(3) Outstanding shares (common shares)

- ① Number of shares outstanding (including treasury stock)
  - 581,628,031 shares at March 31, 2010
  - 581,628,031 shares at March 31, 2009
- ② Number of treasury stock
  - 19,504,973 shares at March 31, 2010
  - 29,504,519 shares at March 31, 2009