

June 18, 2019

## To our shareholders

Company name: Sumitomo Metal Mining Co., Ltd.

Representative: Akira Nozaki, President & Representative Director  
(Code number: 5713, First Section, Tokyo Stock Exchange)

Contact: Shinji Saeki, PR & IR Department

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(Revision) Partial Revision to the Reference Documents  
for the 94<sup>th</sup> Ordinary General Meeting of Shareholders

Sumitomo Metal Mining Co., Ltd. (the “Company”) hereby announces that there was misstatement in the Reference Documents for the 94<sup>th</sup> Ordinary General Meeting of Shareholders and revisions are made as outlined below.

The revised parts are underlined.

### 1. Revised point

Convocation Notice of the 94<sup>th</sup> Ordinary General Meeting of Shareholders  
Reference Documents for Shareholders Meeting Page 4

#### Proposal No.1: Appropriation of Surplus

<Reference: The financial policy of the company and the changes in the dividend>

(Before Revision)

	91 <sup>st</sup> business year (Year ended March 31, 2016)	92 <sup>nd</sup> business year (Year ended March 31, 2017)	93 <sup>rd</sup> business year (Year ended March 31, 2018)	94 <sup>th</sup> business year (Year ended March 31, 2019)
Total dividend per share (Yen)	62	22	100	73(tentative)
Total dividend amount (Millions of yen)	17,101	6,068	27,513	20,060(tentative)
Consolidated dividend payout ratio (%)	—	—	30.1	30.0(tentative)
Consolidated equity ratio (%)	60.3	57.1	61.0	<u>60.4</u>

(Notes)

(1) The Company implemented a consolidation of 2 shares of the Company's stock into 1 share, effective October 1, 2017.

(2) Total dividend per share shown in above table is calculated in the ratio of the consolidation of shares.

(3) Dividend payout ratio (Consolidated) up to 93rd business year (Year ended March 31, 2018) is calculated in accordance with the Japanese generally accepted accounting principles. Dividend payout ratio (Consolidated) from 94th business year (Year ended March 31, 2019) is calculated in accordance with International Financial Reporting Standards.

(4) Total dividend per share, Total dividend amount and Consolidated dividend payout ratio of 94th business year shown in above table are calculated based on assumption that Proposal No.1 will be approved as proposed.

(After Revision)

	91 <sup>st</sup> business year (Year ended March 31, 2016)	92 <sup>nd</sup> business year (Year ended March 31, 2017)	93 <sup>rd</sup> business year (Year ended March 31, 2018)	94 <sup>th</sup> business year (Year ended March 31, 2019)
Total dividend per share (Yen)	62	22	100	73(tentative)
Total dividend amount (Millions of yen)	17,101	6,068	27,513	20,060(tentative)
Consolidated dividend payout ratio (%)	—	—	30.1	30.0(tentative)
Consolidated equity ratio (%)	60.3	57.1	61.0	—
<u>Equity attributable to owners of parent ratio (%)</u>	—	—	—	<u>58.3</u>

(Notes)

(1) The Company implemented a consolidation of 2 shares of the Company's stock into 1 share, effective October 1, 2017.

(2) Total dividend per share shown in above table is calculated in the ratio of the consolidation of shares.

(3) Dividend payout ratio (Consolidated) and Consolidated Equity ratio up to 93rd business year (Year ended March 31, 2018) are calculated in accordance with the Japanese generally accepted accounting principles. Dividend payout ratio

(Consolidated) and Equity attributable to owners of parent ratio from 94th business year (Year ended March 31, 2019) are calculated in accordance with International Financial Reporting Standards.

(4) Total dividend per share, Total dividend amount and Consolidated dividend payout ratio of 94th business year shown in above table are calculated based on assumption that Proposal No.1 will be approved as proposed.

End.