



Consolidated Financial Results for the First Quarter Ended June 30, 2013 [J-GAAP]

August 7, 2013

Listed Company Name: Sumitomo Metal Mining Co., Ltd.
 Code: 5713
 Listings: Tokyo Stock Exchange
 URL: <http://www.smm.co.jp/>
 Representative: Yoshiaki Nakazato, President and Representative Director
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 Scheduled Date to Submit Quarterly Report: August 13, 2013
 Scheduled Date to Start Dividend Payment: —
 Preparation of Supplementary Explanation Materials for Quarterly Financial Results: Yes
 Briefing on Quarterly Settlement: Yes (for institutional investors)

(Amounts less than one million yen are rounded off)

1. Consolidated Financial Results (From April 1, 2013, to June 30, 2013)

(1) Consolidated Operating Results

(% figures show year-on-year change)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|----------------------------------|-----------------|------|------------------|-------|-----------------|-------|-----------------|-------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Three months ended June 30, 2013 | 210,503 | 2.9 | 20,220 | -1.2 | 31,501 | 49.5 | 23,271 | 36.9 |
| Three months ended June 30, 2012 | 204,635 | -3.9 | 20,456 | -27.3 | 21,065 | -44.1 | 17,004 | -36.0 |

(Note) Comprehensive income

Three months ended June 30, 2013: ¥68,209 million (94.1%); Three months ended June 30, 2012: ¥35,142 million (-3.6%)

| | Net income per share (Basic) | Net income per share (Diluted) |
|----------------------------------|------------------------------|--------------------------------|
| | Yen | Yen |
| Three months ended June 30, 2013 | 42.14 | 37.58 |
| Three months ended June 30, 2012 | 30.26 | 27.83 |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|----------------------|-----------------|-----------------|--------------|
| | Millions of yen | Millions of yen | % |
| As of June 30, 2013 | 1,416,719 | 903,266 | 57.8 |
| As of March 31, 2013 | 1,351,153 | 844,547 | 56.9 |

(Reference) Shareholders' equity

As of June 30, 2013: ¥819,402million; As of March 31, 2013: ¥769,250 million

2. Dividends

| | Dividend per share | | | | |
|---------------------------------------|--------------------|--------------------|-------------------|----------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Year ended March 31, 2013 | — | 14.00 | — | 20.00 | 34.00 |
| Year ending March 31, 2014 | — | | | | |
| Year ending March 31, 2014 (Forecast) | | 17.00 | — | 17.00 | 34.00 |

(Note) Revision of dividend projection that has been disclosed lastly: No

**3. Forecast of Consolidated Operating Results for the Year Ending March 31, 2014
(From April 1, 2013, to March 31, 2014)**

(Percentages indicate changes from the previous fiscal year for full year and from the corresponding period of the previous year for second quarter)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|-----------------------------|-----------------|------|------------------|-------|-----------------|------|-----------------|-------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Second quarter (cumulative) | 398,000 | -0.1 | 31,000 | -22.0 | 47,000 | 19.9 | 36,000 | 32.4 | 65.19 |
| Full year | 872,000 | 7.8 | 81,000 | -15.4 | 106,000 | -7.9 | 74,000 | -14.6 | 134.01 |

(Note) Revision of operating results projection that has been disclosed lastly: Yes

Notes

- (1) Change in Important Subsidiaries during the Period under Review (Change in specific subsidiaries that will accompany a change in scope of consolidation): None
- (2) Application of Accounting Procedures Specific to Quarterly Consolidated Financial Statements: Yes
(Note) For further details, please refer to "2. Summary Information (Notes)" on page 3.
- (3) Change in Accounting Policies or Estimates and Retrospective Restatements
 - 1) Changes in accounting policies in accordance with revision of accounting standards: None
 - 2) Changes in accounting policies other than item 1) above: None
 - 3) Change in accounting estimates: None
 - 4) Retrospective restatements: None
- (4) Number of Outstanding Shares (Common stock)
 - 1) Number of shares issued as of end of period (including treasury stock)
 - 581,628,031 shares at June 30, 2013
 - 581,628,031 shares at March 31, 2013
 - 2) Number of shares of treasury stock as of end of period
 - 29,424,012 shares at June 30, 2013
 - 29,410,627 shares at March 31, 2013
 - 3) Average number of shares during the period
 - 552,208,308 shares for three months ended June 30, 2013
 - 561,952,050 shares for three months ended June 30, 2012

Presentation regarding status of quarterly review procedure

The consolidated financial results presented herein are not subject to the quarterly review procedure specified by the Financial Instruments and Exchange Act. The review procedure for quarterly consolidated financial statements specified by the Financial Instruments and Exchange Act has not been completed at the time of the disclosure of these financial results.

Explanation regarding appropriate use of operating results forecast and other special notes

Forecast of consolidated operating results for the second quarter of the year ending March 31, 2014, disclosed on May 10, 2013, is revised in this report. The forward-looking statements, including business results forecast, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable as of the date of release of this document and they are not meant to be a commitment by the Company. Also, actual business results may differ substantially due to a number of factors.

(Supplementary Explanation Materials)

The Supplementary Explanation Materials will be posted on the Company's website on Wednesday, August 7, 2013.