



February 9, 2026

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Notice regarding Revisions Made to Consolidated Operating Results Forecast

Sumitomo Metal Mining Co., Ltd. announces that the following revisions has been made to the consolidated operating results forecast for FY2025 announced on November 10, 2025.

Revisions to the consolidated operating results forecast

(1) Consolidated operating results forecast for FY2025
 (April 1, 2025 – March 31, 2026)

(Millions of yen; Yen / %)

	Net sales	Profit before tax	Profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (November 10, 2025)	1,554,000	121,000	82,000	74,000	272.66
Revised forecast (B)	1,697,000	209,000	152,000	140,000	515.83
Difference (B - A)	143,000	88,000	70,000	66,000	
Difference (%)	9.2	72.7	85.4	89.2	
(Reference) FY2024 (actual)	1,593,348	31,383	11,777	16,487	59.99

(2) Reasons for revisions to the consolidated operating results forecast

With respect to the forecast of the consolidated operating results for FY2025, given the consolidated (cumulative) operating results for the third quarter ended December 31, 2025, the Company reviewed production and sales plans for each business, taking into consideration recent trends in non-ferrous metal prices, exchange rates, and other factors. This review led to a projected increase in both net sales and profit compared to the previous forecast. Accordingly, the forecast of consolidated operating results for FY2025 has been revised as above.

Note: The above forecast of consolidated operating results are based on information available as of the date of this release. Actual results and disbursements may diverge from these forecasts, dependent on a variety of factors.